

September 26, 2024

ALL EMPLOYEES

SUBJECT: 2024 General Election Extraordinary Measures Memorandum

The Postal Service remains fully committed to the appropriate handling and timely delivery of the nation's Election Mail. In addition to our ongoing procedures for this federal election cycle, we will once again be implementing extraordinary measures beyond our normal course of operations during the two weeks before (and in some cases after) Election Day, Tuesday, November 5, 2024. This memorandum addresses the specific extraordinary measures that are authorized and required to be used for Retail and Delivery Operations (CRDO), Processing and Distribution Operations (CPDO), and Logistics (CLO).

From past elections, we know that many ballots to and from voters will enter the mailstream close to, or on, Election Day. Consistent with our practices in past election cycles, extraordinary measures beyond our normal course of operations are authorized and expected to be executed by local management to accelerate the delivery of mailpieces that the Postal Service is able to identify as containing ballots. Extraordinary measures must begin Monday, October 21, 2024, and will continue nationwide through Election Day (Tuesday, November 5, 2024). In states that have extended ballot-acceptance deadlines after Election Day, the extraordinary measures will remain in place in those states through the relevant state deadline. In certain circumstances, such as a runoff election, the measures can be extended further if authorized.

Further details are provided in the two attached appendices for Retail and Delivery Operations (Appendix 1) and Processing and Distribution Operations and Logistics (Appendix 2). Keep in mind that the instructions included in the attached appendices represent the procedures in place for the 2024 General Election only and may deviate from standard policies and practices.

Upon receipt of this memorandum, please take time to fully explain to your direct reports the extraordinary measures discussed in the attached appendices. Be sure to consider which measures are relevant to each direct report, taking into account their individual responsibilities. A copy of this memorandum will be posted on the Postal Service Intranet at blue.usps.gov and usps.com/electionmail. Headquarters will also distribute a Mandatory Stand-Up Talk to all employees discussing this memorandum. Please note that additional instructions regarding key activities will be shared separately with Local Transportation Optimization (LTO) locations.

Thank you for your hard work and dedication in delivering the nation's Election Mail.

Sincerely,

Dr. Joshua D. Colin Chief Retail & Delivery Officer and Executive Vice President Isaac Cronkhite
Chief Processing &
Distribution Officer and
Executive Vice President

Ron Jarriel
Chief Logistics &
Infrastructure Officer and
Executive Vice President



Appendix 1: Retail and Delivery Operations Extraordinary Measures for the 2024 General Election

This appendix includes specific guidance for administering and managing extraordinary measures related to Retail and Delivery Operations between Monday, October 21, 2024, and continuing nationwide through Election Day (Tuesday, November 5, 2024) and extending through the last day in each state that Boards of Elections (BOEs) will accept completed mail-in ballots as timely. These measures are designed to accelerate the delivery of ballots when the Postal Service is able to identify the mailpiece as a ballot.

These extraordinary measures include, but are not limited to, expedited handling, extra deliveries, and special pickups, as used in past elections, to connect blank ballots entered by election officials to voters, or completed ballots returned by voters and entered close to (or on) Election Day to their intended destination (e.g., Priority Mail Express, Sunday deliveries, special deliveries, hubbing collected ballots to Boards of Elections on Election Day, etc.). These procedures may deviate from standard policies and procedures, including those found in the Postal Operations Manual and other Handbooks.

Retail – Ballot Acceptance

Below is a list of examples of the types of extraordinary measures that are available and authorized to be used beginning Monday, October 21, 2024. If your office would like to employ any of these extraordinary measures, please contact your Retail & Delivery Operations Command Center (RDOCC) Analyst. Also contact your RDOCC Analyst if you would like to employ a ballot-acceptance measure not listed below. Your RDOCC Analyst can be found on Blue at https://blue.usps.gov/delret/delivery-ops/operations-command-center.htm.

- Offices may establish a "Ballot postmark ONLY" line at retail counters, which should be staffed at all times, beginning Monday, October 21, 2024, and continuing through Election Day, Tuesday, November 5, 2024.
- Offices may employ a daily "soft opening" and "soft closing" concept, extending retail hours by 30 minutes on both ends in designated sites across each city/town/locality, beginning Monday, October 21, 2024, and running through Tuesday, November 5, 2024.
- If necessary to manage high volumes, offices may establish at least one drive-through ballot postmark/drop option, which is staffed during normal operating hours, beginning Monday, October 21, 2024, and continuing through Tuesday, November 5, 2024.
- Offices may use practices similar to "Tax Day", with a Clerk outside the facility to both cancel (postmark) and accept drive-up ballots from customers. Once the envelope is postmarked, it cannot be returned to the customer.



Retail and Delivery – Mandatory Handling of Return Ballots

The following instructions are **mandatory** for Retail and Delivery offices. RDOCC Analysts can assist in identifying offices that serve or are in close proximity to a local BOE and offices that can be utilized as "hub" offices to ensure efficient movement of ballots.

- Starting Monday, October 21, 2024, and continuing through the last day in each state that Boards of Elections (BOEs) will accept completed mail-in ballots as timely, offices should follow these instructions.
 - o If ballot mail is destined to the local BOE (i.e., local turnaround):
 - Retrieve local turnaround ballot mail from collection mail;
 - Postmark ballot mail (round date hand stamp reflecting the date of acceptance); and
 - Arrange hand-off with BOE.
 - If ballot mail is destined to a BOE that is not the local BOE but can be hubbed (i.e., hub and spoke):
 - Retrieve hub ballot mail from collection mail;
 - Postmark ballot mail (round date hand stamp reflecting the date of acceptance); and
 - Follow Standard Work Instructions for your hub transportation.
 - If the ballot is destined to a BOE that is not the local BOE and is outside the hub transportation plan:
 - At retail, if customer requests, postmark ballot mail (round date hand stamp reflecting the date of acceptance); and
 - Send ballot mail loose in collection mail to your respective plant (for cancellation and further processing).
- All ballots postmarked at retail must have designated managerial oversight.
- For ballots turned around locally or hubbed, make sure to properly account for any Business Reply Mail.
- For LTO sites, to the extent the instructions differ, please follow the instructions in the LTO-specific memorandum.

Retail and Delivery – Mandatory Instructions for Expediting Ballot Mail

During the period between Monday, October 21, 2024, and continuing through the last day in each state that BOEs will accept completed mail-in ballots as timely, offices will conduct handoffs to move missent ballots timely. Offices should utilize the Priority Mail Express handoff to move missent ballots with tracking.

During the period between Monday, October 21, 2024, and continuing through the last day in each state that BOEs will accept completed mail-in ballots as timely, Delivery units should also coordinate with Mail Processing plants using the pitch-catch process by communicating and coordinating efforts, such as alternate transportation options if faster, to connect blank ballots entered by election officials to voters.



Beginning on Wednesday, October 30, you are authorized to use the Priority Mail Express network to expedite the delivery of completed ballots returned by voters. The Priority Mail Express network should be used only when a ballot would not otherwise be able to reach its destination in time to meet the state's deadline if processed in the regular First-Class mailstream or if handled locally. Additionally, you are authorized to use the Priority Mail Express network on or after Election Day if necessary to support deliveries in the states that have extended ballot-delivery deadlines after Election Day. All ballots must be postmarked (round date hand stamp) at the origin facility prior to entry in the Priority Mail Express network.

Additional Mandatory Instructions for Delivery

Monday, October 21, 2024 through Tuesday, November 5

Carriers will check every delivery point for outgoing mail, regardless of whether they have incoming or destinating mail. These checks shall entail:

- On mounted routes, visually checking mail receptacle that has the flag up for outgoing mail:
- While serving CBUs, visually checking the outgoing slot;
- On park and loops or dismounts, visually checking the mail receptacle box to determine if outgoing mail is displayed outside for pick up.

Saturday, November 2, 2024

Carriers will continue to check all residential and open businesses delivery points for outgoing mail, regardless of whether they have incoming or destinating mail, following the instructions above.

All offices will run early collections, with local postmark reflecting the date of entry and turnaround for local ballots to the BOE. For any BOE that is accepting completed mail-in ballots on Saturday, November 2, 2024, all offices that serve or are in close proximity to a local BOE shall establish a "hub-and-spoke" process for running ballots to the local BOE. Ballots are to be postmarked in the local retail unit, then hubbed to the BOE, prior to the state's cut-off for the day and no later than the state's Election Day return deadline as specified in your RDOCC Election Mail training.

Sunday, November 3, 2024

All Level 21 and above offices will run regular collections (Monday-Friday schedule) and will coordinate cancellations with their local plant.

All Level 18-20 offices must retrieve front and lobby collections and hub mail to meet local transportation.

Monday, November 4, 2024, and Tuesday, November 5, 2024

Carriers will continue to check all residential and open businesses delivery points for outgoing mail, regardless of whether they have incoming or destinating mail, following the instructions above.



All offices will run early collections, with local postmark reflecting the date of entry and turnaround for local ballots to the BOE. All offices that serve or are in close proximity to a local BOE shall establish a "hub-and-spoke" process for running ballots to the local BOE. Ballots are to be postmarked in the local retail unit, then hubbed to the BOE, prior to the state's cut-off for the day and no later than the state's Election Day return deadline as specified in your RDOCC Election Mail training. This will also apply on the last day that the BOE accepts completed mailin ballots in each state.

Special Handling for non-local BOE delivery by State Deadlines

For non-local BOE deliveries where it is reasonably possible to effectuate delivery by the BOE's cutoff time for accepting ballots as timely in that state, establish an Election Mail "hub-and-spoke" process specifically for transporting ballots by the cutoff time, using pre-identified drivers and vehicles staged to run trips. Coordinate the trips around cut-off times to avoid making the same hub/spoke run multiple times per day.

This instruction applies on the following dates:

- Monday, November 4, 2024, in Louisiana
- Tuesday, November 5, 2024, nationwide
- The LAST day after November 5 that any BOE will accept completed mail-in ballots as timely.

Local Management and Postmaster Actions

Below is a list of extraordinary measures that are mandatory for Postmasters and/or Local Management.

- Postmasters must coordinate after-hours handoffs with any BOE they serve, depending on their acceptance times. We will make deliveries as necessary to facilitate ballot flow.
- Postmasters should arrange for after-hours handoffs with BOEs (sweeping collection boxes, etc.).
- District leadership will coordinate with BOEs and election officials to accommodate concerns or requests to facilitate the timely delivery of ballots under any special circumstances.
- Postmasters, with the District Manager's oversight, will continue to memorialize all issues on the Political/Election Mail log in real time.
- Local management, in coordination with District Managers of Customer Relations, will
 continue regular outreach and communication with local BOEs, including coordination on
 the timing and location of Ballot Mail entry and drop offs, plans for hand-to-hand
 exchanges, and other activities to support the timely and efficient delivery of Ballot Mail.
- Local management will coordinate with their counterparts within state boundaries
 (across district lines) to exchange ballots for all BOEs. They will collaborate with other
 district partners within the same state multiple times per day to exchange ballots, on
 Election Day, Tuesday, November 5, 2024, and on the last day that the BOE accepts
 completed ballots as timely in each state.

UNITED STATES POSTAL SERVICE HEADQUARTERS



- Local management will intercept and deliver Election Mail with known mailer misprints in the barcode (wrong ZIP Code or address to wrong destination) and establish a pitch/catch to redirect ballots to the correct BOE.
- Postmasters must ensure timely and accurate MAQ/PAQ reporting and notify Integrated Operational Plan (IOP) coordinator of any mail processing ballot anomalies and will immediately escalate any ballot anomalies to the HQ Command Center.



Appendix 2: Processing and Distribution Operations and Logistics Extraordinary Measures for the 2024 General Election

This appendix includes specific guidance for administering and managing extraordinary measures related to Processing and Distribution Operations and Logistics. If you have any questions, please contact your manager or supervisor. These instructions represent procedures in place for Election Mail, including ballots, for the 2024 General Election. These procedures may deviate from standard policies and procedures, including those found in the Postal Operations Manual and other Handbooks.

Tuesday, October 29, 2024, through Tuesday, November 5, 2024

Plants will use the pitch-catch process to coordinate and connect blank and completed ballots. In addition to the directives below, early cancellations should be conducted if needed the week before Election Day to ensure all collected ballots are processed timely.

In preparation for Sunday, November 3, the following steps must be taken to extract the Return Ballots.

Each originating plant must designate a DBCS/DIOSS/CIOSS machine that will process the Sunday, November 3, local turnaround mail volumes using Incoming Primary (483/893) or SCF (484/894) sort program. This program will ensure local downflow and that direct holdouts for return ballots are processed and extracted with minimal processing and made available for delivery on Monday, November 4, 2024.

Operating plans must include the following steps:

- Run plans must be updated to ensure the machine and employees are identified on Sunday to process Incoming Primary (483/893) or SCF (484/894) sort program and, if necessary, AFSM100 programs.
- All originating plants that process letters and flats must update their sort programs to include their service area Board of Election (BOE) holdouts. Originating plants may choose one of the options below, based on volume and local operations capability:
 - Hold out individual direct ZIP Codes on Incoming Primary (483/893) or SCF (484/894) sort program or appropriate Long/Short/MUL sort programs to be dispatched directly to the BOE.
 - Jackpot all BOE ZIP Codes into a single bin to downflow to the locally created sort program that will finalize all direct BOE ZIP Codes.

The following steps must be completed regarding sort programs:

- Must be updated no later than 17:00 PM EST Friday, November 1, 2024.
- Must include all holdouts on either the primary or downflow sort programs.



- Individual BOE holdouts for letters must use CIN 167 for letters. Holdouts must be
 designated on Incoming Primary (483/893) or SCF (484/894) sort program letter sort
 programs, LONG/SHORT and, if used locally, the MUL programs must ensure we
 capture all election returns for local delivery.
- Jackpot BOE holdouts for letters must use CIN 174. Holdouts must be designated on Incoming Primary (483/893) or SCF (484/894) sort program letter sort programs, LONG/SHORT and, if used locally, the MUL programs to ensure we capture all election returns for local delivery.
- AFSM-100 Primary and/or downflow programs must be updated to add 9-digit holdouts for local service BOEs. CIN 173 will be used for direct 9-digit holdouts for flats.
- These sort programs will be used in processing operations through Tuesday, November 5, and later, if necessary, to support deliveries in the states that have extended ballotdelivery deadlines after Election Day. (A chart identifying such states will be separately provided closer to Election Day). The mail flow changes must be communicated to all employees, supervisors, and management staff to include all consolidation and dispatch plans.

Sunday, November 3, 2024

Delivery units will run regular collections on Sunday (Monday-Friday schedule). Local plant operations will schedule employees and supervisory staff to ensure that we cancel and process collection letters and flats on Sunday to extract return ballots to the BOE. In the collection operation, the following steps must be taken:

- All stamped and metered flats trays and tubs must be riffled to extract flats mail with the Official Election Mail logo.
- Flats with the Official Election Mail logo will be cancelled using the hand stamp and flow
 to a manual case to ensure each office receives their flats mail. If the volume warrants,
 AFSM-100 operations can be used to sort the mail.
 - If volume dictates, AFSM-100, IJC 1 should be used to place a date stamp on the flats. Sort programs with the appropriate holdouts will be used on Sunday if volume dictates to capture the flats ballots.
 - o AFSM-100, IJC date stamps will reflect November 3, 2024.
- Riffle trays/tubs from the manual or machine process for the Official Election Mail logo to ensure legible date stamps are on all flats mail pieces.
- Hold out local service area return ballots and those of the originating partner sites in any manual or AFSM-100 sort program to ensure early clearance.



All AFCS 200 and AFCS OCR sites will cancel letter mail using the Dual Pass Rough Cull (DPRC) system. Upon completion of the letter cancellation operations on AFCS, follow the processing steps:

- Collections should be processed to ensure Election Mail is captured into DIRECT FIRM holdout bins wherever possible based on density and available discretionary bins.
- If there are not enough discretionary bins or low volume, use a "jackpot" MIXED FIRM bin with CIN 174.
- Flow jackpot trays to a locally created 893/4/6/7 sort program to consolidate Election Mail if needed. Use CIN 167 for all DIRECT BOE holdouts.
- Riffle each tray for the Official Election Mail logo to ensure a legible date stamp is visible on each letter mail piece.
- Local mail from AFCS operations will be staged, identified, and processed first on an
 Incoming Primary sort program Monday morning. Appropriate measures must be taken
 as necessary on Monday morning to ensure state requirements are met to deliver local
 ballots prior to the state's cut-off for the day and no later than the state's Election Day
 return deadline (November 4, 2024, deadline in Louisiana). This will also apply to the
 LAST day that the BOE accepts ballots in each state.

Monday, November 4, 2024, and Tuesday November 5, 2024

Early Monday morning, originating plants must ensure that all local mail extracted from AFCS is dispatched to the partner sites. Additionally, the receiving plants must ensure that Ballot Mail is identified and processed first in their local Incoming Primary operations.

Plant managers will be required to certify by 10:00 AM local time on Monday that the Ballot Mail is clear. All plants that process incoming primary letters and flats must put plans in place to clear their local letters and flats by Monday DOV to delivery offices and/or local pickup. Additionally, letters and flat mail processed after DOV on Tuesday, or return ballots identified in collections, will require extraordinary measures to ensure that ballots will be delivered by the designated time on Election Day, November 5.

Processing of collection mail will be accomplished as normal for Monday-Tuesday, November 4-5. We will follow the process outlined for Sunday for direct holdouts to expedite the handling of Election Mail for originating letters and flats operations for delivery or pick up.

We will continue to keep the direct holdouts in each plant on November 5, until the final date of acceptance for the states with extended ballot-delivery deadlines after Election Day serviced by the originating plant.



All outgoing plants will coordinate a "Last Date of Election" mail process with delivery on:

- November 5 for deliveries in all states (November 4 in Louisiana) based on the state's Election Day deadline, AND
- The final date for ballot receipt for each state that allows mail-in ballots to be delivered on a date later than November 5.

Each plant must be knowledgeable of the deadlines in each state for which the plant is cancelling local mail. Detailed information about each state's Election Day deadline and any extended ballot-delivery deadlines will be provided closer to Election Day. If there are any questions on a state's deadlines or other requirements, contact the Election and Government Mail Services group for clarification.

Plants must NOT allow the return ballots to flow to DPS programs on November 5 (November 4 in Louisiana). All measures must be in place to identify primary outgoing and incoming programs to ensure efficient and early delivery of Ballot Mail.

Special Handling for Delivery by November 5, 2024

Special procedures must be put in place to ensure we deliver every ballot possible by the cutoff time on Election Day of 4:30pm (November 4 in Louisiana), even in "postmarking" states that allow for later delivery.

All processing plants, transportation, and retail and delivery units must coordinate to ensure the effective implementation of Election Mail policies and procedures, including those enumerated in this document.

All Plant operations must process all early arriving collection mail to extract all Election Mail for turnaround by the cutoff time. Sites may serve multiple states and time zones, so special attention must be made to the states your plants serve.

Each plant with an originating or destinating sort program should familiarize themselves with the specific requirements and establish a process to deliver mail by the required time on November 5 (November 4 in Louisiana), AND on the final date that a state accepts mail-in (if later than November 5). We will continue to deliver the mail daily regardless of the deadlines for each state.

Specific deadline information will be provided closer to Election Day. It will include the Election Day deadline and the extended ballot-delivery deadline, if applicable.